



Wade M. Kozich, CPA

Senior Director

Director, Transaction Advisory Services

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Wade joined GBQ in 1976 and became a Partner in the Firm in 1981. He became Managing Director of the firm in 1996 and served the firm in that role until 2010. Wade was named Senior Director in 2010 and Director of GBQ's Transaction Advisory Services in 2011.

Wade continues to provide the same passion and vision that helped GBQ become the largest independent accounting and consulting firm in Central Ohio with over 100 associates. Wade focuses on passionately serving our clients as well as concentrating on various practice development initiatives.

Throughout his career at GBQ, Wade has continuously maintained his role as a practice partner and provides business and financial advice to a number of clients, most notably in the areas of retail, wholesale, construction, service and manufacturing.

As Director of Transaction Advisory Services, Wade coordinates a team of eight professionals, highly-skilled in various aspects of transactions. Business transactions represent some of the most important events in any business person's career and Wade's role is to tailor the right services for any situation. He has had experiences as a chief financial advisor on transactions, as well as experience with succession planning, corporate reorganizations, shareholder dispute resolutions, sourcing and coordination with investment bankers, corporate financing and restructuring, structuring and modeling liquidity options, helping clients prepare for liquidity events and dealing with troubled company situations.

A native Buckeye, Wade spent his college years attending the U.S. Naval Academy and The California State University at Hayward. Returning to his home state, he began his public accounting career in Cleveland with a large firm where he spent three years before joining GBQ.

Wade serves on the Board of the Association for Corporate Growth and is also the current Chair of the Leading Edge United Way Campaign in Central Ohio. He is a member of the American Institute of Certified Public Accountants and the Ohio Society of Certified Public Accountants. Wade lives in Powell and is a member of Wedgewood Country Club.