



Joshua M. Curtis

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Josh Curtis is a Vice President of GBQ Capital LLC, focusing on Merger and Acquisition Services. His entire career has been dedicated to working with middle market businesses across all industries. Commercial banking was the foundation of his experience with middle market companies; however he also has been involved in numerous valuation projections for purposes including estate planning, ESOP formations, succession planning, and mergers and acquisitions. Josh strictly focuses his time on ownership transitions and liquidity events, including sell-side and buy-side transaction engagements as well as ESOP formations, management buyouts, and leveraged recaps. Mr. Curtis has been an integral part of the development and success of GBQ Capital since its formation.

Prior to joining GBQ, Josh held several positions in Commercial Lending at Fifth Third Bank, from credit underwriter to his most recent position as a Middle Market Relationship Manager. In this role Mr. Curtis served companies with sales ranging from \$5 to \$500 million in and around Central Ohio.

Education:

Bachelor of Arts (BA) – Business Management: Finance –Wittenberg University

Professional Accreditation:

Registered Representative - Successfully Completed FINRA Series 7 Exam

Associations & Memberships:

Association of Corporate Growth
Alliance of Merger and Acquisition Advisors
Ohio Foundation of Independent Colleges
Junior Achievement of Central Ohio

Speaking Engagements and Published Articles:

February 2007 – “Thinking about retirement? Consider your options” – Managing Your Financial Opportunities